

## The following supporting documentation is required to file an insurance claim for CUNA Caribbean Insurance products at Bermuda Credit Union:

**Loan Protection Insurance** (For unpaid loans upon untimely death of borrowing member up to age 70 or total and permanent disability up to age 60)

1. Original Loan Protection & Life Savings Claim Statement
2. Certified Copy of Death Certificate
3. Copy Member's Loan Statement/Ledger showing last 3 loans granted
4. Copy of Loan Application Forms for last 3 loans granted
5. One (1) certified copy of a valid form of identification: Passport, ID Card , Driver's Permit or Birth Certificate with affidavit where necessary for both Claim

**Life Savings Insurance** (for member savings and death benefit)

1. LP/LS Claim Statement
2. Certified Copy of Death Certificate
3. One (1) certified copy of a valid form of identification: Passport, ID Card, Driver's Permit or Birth Certificate, with affidavit where necessary, for both Claimant and Deceased
4. Member's Statement/Ledger showing proof of Premium Payment over a 12-month period prior to death

**Golden Harvest Savings Plan** (Benefit equal to the difference between the member's savings goal and savings balance at time of death, or total and permanent disability)

1. GH Claim Statement
2. Certified Copy of Death Certificate
3. One (1) certified copy of a valid form of identification: Passport, ID Card , Driver's Permit or Birth Certificate, with affidavit where necessary, for both Claimant and Deceased
4. Member's Statement/Ledger showing proof of Premium and Savings Payment for the duration of GH Coverage

**Family Indemnity Plan** (Benefit in the event of death of an Insured Person on optional Plans A, B, C, or D with up to six Insured Persons per Certificate.)

1. Original FIP Claim Statement
2. Certified Copy of Death Certificate
3. One (1) certified copy of a valid form of identification: Passport, ID Card , Driver's Permit or Birth Certificate with affidavit where necessary for both Claimant(s) and Deceased

**Contact a Member Care Representative/Accounts Administrator for assistance at [www.bcu.bm](http://www.bcu.bm).**