

# Membership Application Form

## Common Bond of Membership (Eligibility)

Membership is open to all persons in Bermuda who are at least 18 years of age.

## Personal Information

<b>Applicant Name</b>	<i>First</i>	<i>Middle</i>	<i>Last</i>
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<b>Date of Birth</b>	<i>DD / MMM / YYYY</i>	<b>Marital Status</b>	
<b>Country of birth</b>		<b>Gender</b>	

<b>Home Address</b>		<b>ZIP Code</b>	
<b>Parish</b>		<b>Country</b>	

<b>Mailing Address</b>		<b>ZIP Code</b>	
<b>Parish</b>		<b>Country</b>	

<b>Phone</b>	<i>Main</i>	<i>Work</i>	<i>Cell</i>
<b>Email</b>		<b>Nationality</b>	

## Identification

<b>ID / Driver's Licence / Passport No.</b>		<b>ID Expiry Date</b>	<i>DD / MMM / YYYY</i>
<b>Social Insurance No.</b>		<b>Sample Signature</b>	

## Employment Details

<b>Employer</b>		<b>Position</b>	
<b>Start Date</b>		<b>Type of Employee</b>	<i>E.g. Full Time / Part Time / Temp</i>
<b>Payment Frequency</b>	<i>E.g. Monthly / Weekly / Bi-Weekly / Bi-Monthly / Daily / Hourly</i>	<b>Employee No.</b>	

## Primary Beneficiary Details

This is the person who is first in line to receive the funds from your account after your demise.

**In the event of my death, I (the Member) nominate the person below to receive any money accruing to me in the Bermuda Credit Union Co-op Society.**

<b>Beneficiary Name</b>	<i>First</i>	<i>Middle</i>	<i>Last</i>
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<b>Their Date of Birth</b>	<i>DD / MMM / YYYY</i>	<b>Marital Status</b>	
<b>Relationship to You</b>		<b>Place of Employment</b>	
<b>Their ID /Driver's Licence / Passport No. (if available)</b>		<b>Their Occupation</b>	

<b>Home Address</b>		<b>ZIP Code</b>	
<b>Parish</b>		<b>Country</b>	

<b>Mailing Address</b>		<b>ZIP Code</b>	
<b>Parish</b>		<b>Country</b>	

<b>Phone</b>	<i>Main</i>	<i>Work</i>	<i>Cell</i>
<b>Email</b>		<b>Nationality</b>	

To update or add additional primary or contingent beneficiaries, see separate "Member Beneficiary Update Form."

## Signature

<b>Member Full Name</b>		<b>Signature</b>	
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<b>Witness Full Name</b>		<b>Signature</b>	
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<b>Date of Signatures</b>	<i>DD / MMM / YYYY</i>
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## Membership Agreement

As a potential member of BCU, you are indicating your desire to enter into a commitment that is both a personal pledge to uphold our Credit Union's values in accordance with the cooperative principles, and a formal agreement to abide by our constitution and rules.

### Member's Pledge and Commitment:

I understand that as a member of the Bermuda Credit Union Co-op Society, I am a part-owner of the Credit Union and commit to uphold and abide by its rules and constitution.

I pledge to act in good faith and to contribute positively to the community and governance of the Credit Union, and to maintain the highest standards of integrity in all my dealings with and on its behalf.

### Acceptance of Regulations:

I agree to adhere to all financial and operational practices and policies of the Credit Union as set forth in its bylaws and as amended from time to time. I understand that my failure to adhere to these rules may result in the termination of my membership according to the bylaws of the Credit Union.

By signing this application, I agree to purchase the required shares and fulfil any other conditions necessary for membership as outlined and updated from time to time.

### Signature

I hereby apply for membership at the Bermuda Credit Union Co-op Society.

<b>Applicant Member Name</b>		<b>Signature</b>	
<b>Witness Full Name</b>		<b>Signature</b>	
<b>Date of Signatures</b>			
	DD / MM / YYYY		

### Are you interested in any of the following?

<b>Online Account Access</b>		<b>Loans</b>		<b>Insurance and Savings Plans</b>	
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See next page for required documents.

BCU staff only:

Processed by (Sign & Initial)	
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## Required Documents

The following will need to be submitted as part of your application:

- **A valid form of Government-issued identification, such as:**
  - Bermuda passport, driver's licence, voter's card, ID card, Special Person's Card; and
  - If non-Bermudian, proof of residence or employment such as a work permit, property ownership, pension payment or spousal letter.
- **Proof of address, such as:**
  - A utility bill tied to your home dated within the last 3 months (**not** a cell phone bill); or
  - Employer's pay receipt dated within the last 3 months.
  - If bills do not come in your name, bring a signed letter from the person who lives with you in the same residence, including any of the above documents and their identification.
- **Proof of income, such as:**
  - Employer's pay receipt, recent payroll slips and/or proof of consistent income within the last 3 months dated within the last 3 months; or
  - If self-employed, payroll tax returns, financial statements or equivalent evidence demonstrating source of funds.
- **A minimum of \$57.00, which covers:**
  - \$50.00 in Permanent Shares (This represents a member's ownership or equity in the Credit Union. This amount cannot be withdrawn while the person remains a member.)
  - \$5.00 minimum balance in Ordinary Shares (Your main share savings account).
  - \$2.00 entrance fee.

**Submit your form or make an appointment to visit us at [www.bcu.bm](http://www.bcu.bm).**